



## Cerebras Systems Closes \$850 Million Revolving Credit Facility

April 15, 2026

*Brings total capital raised to \$2.85 billion in last 8 months*

SUNNYVALE, Calif.--([BUSINESS WIRE](#))--[Cerebras Systems](#), makers of the fastest AI infrastructure in the industry, today announced the closing of a new five-year syndicated revolving credit facility for up to \$850 million. This follows the company's \$1 billion Series G financing closed in September 2025, and an additional \$1 billion Series H in January 2026.

"We are pleased to have closed our inaugural credit facility with the support of a syndicate of leading financial institutions," said Bob Komin, Chief Financial Officer of Cerebras Systems. "This additional capital provides us with non-dilutive capital to further expand our data center capacity and to fund our growth."

Morgan Stanley, Citi, Barclays, UBS Investment Bank, Crédit Agricole CIB, MUFG, Mizuho, TD Securities and Silicon Valley Bank (SVB), a division of First Citizens Bank were Joint Lead Arrangers and Joint Bookrunners for the transaction.

For more information on Cerebras, visit [www.cerebras.ai](http://www.cerebras.ai).

### **About Cerebras Systems**

Cerebras Systems builds the fastest AI infrastructure in the world. We are a team of pioneering computer architects, computer scientists, AI researchers, and engineers of all types. We have come together to make AI blisteringly fast through innovation and invention because we believe that when AI is fast it will change the world. Our flagship technology, the Wafer-Scale Engine 3 (WSE-3) is the world's largest and fastest commercialized AI processor. At 58 times larger than the largest GPU, the WSE uses a fraction of the power per unit compute while delivering inference and training up to 15 times faster than leading GPU-based solutions. Leading corporations, research institutes, and governments on four continents chose Cerebras to run their AI workloads. Cerebras solutions are available on premises and in the cloud, for further information, visit [cerebras.ai](http://cerebras.ai) or follow us on LinkedIn, X and/or Threads.

### **Contacts**

#### **Media**

ZM Communications

[Pr@zmcommunications.com](mailto:Pr@zmcommunications.com)

#### **Investors**

Cerebras Investor Relations

Sean Dorsey

[sean.dorsey@cerebras.net](mailto:sean.dorsey@cerebras.net)