
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934

Cerebras Systems, Inc.

(Name of Issuer)

Class A common stock, \$0.00001 par value per share

(Title of Class of Securities)

(CUSIP Number)

**Lior Susan, Managing Member
Eclipse Ventures, 541 High Street, Suite 4
Palo Alto, CA, 94301
(650) 720-4667**

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

05/15/2026

(Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. ☐

The information required on the remainder of this cover page shall not be deemed to be “filed” for the purpose of Section 18 of the Securities Exchange Act of 1934 (“Act”) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13D

CUSIP No.

Name of reporting person

1

Eclipse Continuity GP I, LLC

Check the appropriate box if a member of a Group (See Instructions)

2

☐ (a)

☒ (b)

3

SEC use only

4	Source of funds (See Instructions)
	AF
5	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)
	☐
6	Citizenship or place of organization
	DELAWARE
	Sole Voting Power
7	0.00
Number of Shares Beneficially Owned by Each Reporting Person	Shared Voting Power
8	800,358.00
	Sole Dispositive Power
9	0.00
With:	Shared Dispositive Power
10	800,358.00
	Aggregate amount beneficially owned by each reporting person
11	800,358.00
12	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)
	☐
13	Percent of class represented by amount in Row (11)
	0.4 %
14	Type of Reporting Person (See Instructions)
	OO

Comment for Type of Reporting Person: Represents 800,358 shares of Class B common stock (the Class B common stock) which are convertible at any time at the option of the holder into shares of Class A common stock (as defined in Item 1(a)) on a one-for-one basis. All shares are held by Eclipse Continuity I (as defined in Item 2(a)). Eclipse Continuity GP (as defined in Item 2(a)) is the general partner of Eclipse Continuity I and may be deemed to have voting and dispositive power over the shares held by Eclipse Continuity I. Mr. Susan (as defined in Item 2(a)), a member of the Issuer's Board (as defined in Item 2(a)), is the sole managing member of Eclipse Continuity GP and may be deemed to have voting and dispositive power with respect to these securities. Based on 219,610,345 shares of common stock outstanding, consisting of (i) 34,500,000 shares of Class A common stock outstanding as of May 15, 2026, following the closing of the Issuer's (as defined in Item 1(a) below) initial public offering of its Class A common stock (the Offering), as reported by the Issuer in its prospectus filed with the United States Securities and Exchange Commission (the Commission) on May 14, 2026 (the Prospectus), which includes the full exercise of the underwriters' option to purchase 4,500,000 additional shares of Class A common stock (the Underwriters' Option), plus (ii) 185,304,949 shares of Class B common stock outstanding as of May 15, 2026, as reported by the Issuer in the Prospectus. The shares of Class A common stock and Class B common stock have the same rights, privileges, preferences, and powers, rank equally (including as to dividends and distributions, and upon any liquidation, dissolution, distribution of assets, or winding up of the Issuer), share ratably and are identical in all respects and as to all matters, except that the holders of shares of Class A common stock are entitled to one vote per share of Class A common stock and the holders of Class B common stock are entitled to twenty votes per share of Class B common stock.

SCHEDULE 13D

CUSIP No.

1	Name of reporting person
	Eclipse Continuity Fund I, L.P.
2	Check the appropriate box if a member of a Group (See Instructions)

- ☐ (a)
☒ (b)

3 SEC use only
 Source of funds (See Instructions)
 4 WC
 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

5 ☐
 Citizenship or place of organization

6 DELAWARE

Sole Voting Power

7

Number of 0.00
 Shares Shared Voting Power

Beneficially 8 800,358.00
 Owned by

Each Sole Dispositive Power

Reporting 9 0.00
 Person

With: Shared Dispositive Power

10

800,358.00

Aggregate amount beneficially owned by each reporting person

11 800,358.00

Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)

12 ☐

Percent of class represented by amount in Row (11)

13 0.4 %

Type of Reporting Person (See Instructions)

14 PN

Comment for Type of Reporting Person: Represents 800,358 shares of Class B common stock which are convertible at any time at the option of the holder into shares of Class A common stock on a one-for-one basis. All shares are held by Eclipse Continuity I. Eclipse Continuity GP is the general partner of Eclipse Continuity I and may be deemed to have voting and dispositive power over the shares held by Eclipse Continuity I. Mr. Susan, a member of the Issuer's Board, is the sole managing member of Eclipse Continuity GP and may be deemed to have voting and dispositive power with respect to these securities. Based on 219,610,345 shares of common stock outstanding, consisting of (i) 34,500,000 shares of Class A common stock outstanding as of May 15, 2026, following the closing of the Offering, as reported in the Prospectus, which includes the full exercise of the Underwriters' Option, plus (ii) 185,304,949 shares of Class B common stock outstanding as of May 15, 2026, as reported by the Issuer in the Prospectus. The shares of Class A common stock and Class B common stock have the same rights, privileges, preferences, and powers, rank equally (including as to dividends and distributions, and upon any liquidation, dissolution, distribution of assets, or winding up of the Issuer), share ratably and are identical in all respects and as to all matters, except that the holders of shares of Class A common stock are entitled to one vote per share of Class A common stock and the holders of Class B common stock are entitled to twenty votes per share of Class B common stock.

SCHEDULE 13D

CUSIP No.

Name of reporting person

1 Eclipse Ventures GP I, LLC

2 Check the appropriate box if a member of a Group (See Instructions)

☐ (a)

☒ (b)

3 SEC use only
Source of funds (See Instructions)

4 AF

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

☐

6 Citizenship or place of organization

DELAWARE

Sole Voting Power

7

Number of 0.00

Shares Shared Voting Power

Beneficially 8

Owned by 5,517,493.00

Each Sole Dispositive Power

Reporting 9

Person 0.00

With: Shared Dispositive Power

10

5,517,493.00

Aggregate amount beneficially owned by each reporting person

11 5,517,493.00

12 Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)

☐

13 Percent of class represented by amount in Row (11)

2.5 %

14 Type of Reporting Person (See Instructions)

OO

Comment for Type of Reporting Person: Represents 5,517,493 shares of Class B common stock which are convertible at any time at the option of the holder into shares of Class A common stock on a one-for-one basis. All shares are held by Eclipse I (as defined in Item 2(a)). Eclipse I GP (as defined in Item 2(a)) is the general partner of Eclipse I and may be deemed to have voting and dispositive power over the shares held by Eclipse I. Mr. Susan, a member of the Issuer's Board, is the sole managing member of Eclipse I GP and may be deemed to have voting and dispositive power with respect to these securities. Based on 219,610,345 shares of common stock outstanding, consisting of (i) 34,500,000 shares of Class A common stock outstanding as of May 15, 2026, following the closing of the Offering, as reported in the Prospectus, which includes the full exercise of the Underwriters' Option, plus (ii) 185,304,949 shares of Class B common stock outstanding as of May 15, 2026, as reported by the Issuer in the Prospectus. The shares of Class A common stock and Class B common stock have the same rights, privileges, preferences, and powers, rank equally (including as to dividends and distributions, and upon any liquidation, dissolution, distribution of assets, or winding up of the Issuer), share ratably and are identical in all respects and as to all matters, except that the holders of shares of Class A common stock are entitled to one vote per share of Class A common stock and the holders of Class B common stock are entitled to twenty votes per share of Class B common stock.

SCHEDULE 13D

CUSIP No.

Name of reporting person

1 Eclipse Ventures Fund I, L.P.

2 Check the appropriate box if a member of a Group (See Instructions)

	☐ (a)
	☒ (b)
3	SEC use only
	Source of funds (See Instructions)
4	WC
	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)
5	☐
	Citizenship or place of organization
6	DELAWARE
	Sole Voting Power
7	0.00
Number of	Shared Voting Power
Shares	
Beneficially	8
Owned by	5,517,493.00
Each	Sole Dispositive Power
Reporting	9
Person	0.00
With:	Shared Dispositive Power
	10
	5,517,493.00
	Aggregate amount beneficially owned by each reporting person
11	5,517,493.00
	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)
12	☐
	Percent of class represented by amount in Row (11)
13	2.5 %
	Type of Reporting Person (See Instructions)
14	PN

Comment for Type of Reporting Person: Represents 5,517,493 shares of Class B common stock which are convertible at any time at the option of the holder into shares of Class A common stock on a one-for-one basis. All shares are held by Eclipse I. Eclipse I GP is the general partner of Eclipse I and may be deemed to have voting and dispositive power over the shares held by Eclipse I. Mr. Susan, a member of the Issuer's Board, is the sole managing member of Eclipse I GP and may be deemed to have voting and dispositive power with respect to these securities. Based on 219,610,345 shares of common stock outstanding, consisting of (i) 34,500,000 shares of Class A common stock outstanding as of May 15, 2026, following the closing of the Offering, as reported in the Prospectus, which includes the full exercise of the Underwriters' Option, plus (ii) 185,304,949 shares of Class B common stock outstanding as of May 15, 2026, as reported by the Issuer in the Prospectus. The shares of Class A common stock and Class B common stock have the same rights, privileges, preferences, and powers, rank equally (including as to dividends and distributions, and upon any liquidation, dissolution, distribution of assets, or winding up of the Issuer), share ratably and are identical in all respects and as to all matters, except that the holders of shares of Class A common stock are entitled to one vote per share of Class A common stock and the holders of Class B common stock are entitled to twenty votes per share of Class B common stock.

SCHEDULE 13D

CUSIP No.

	Name of reporting person
1	Eclipse SPV II GP, LLC
2	Check the appropriate box if a member of a Group (See Instructions)

☐ (a)

☒ (b)

3 SEC use only
Source of funds (See Instructions)

4 AF

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

☐

6 Citizenship or place of organization

DELAWARE

Sole Voting Power

7

Number of 0.00

Shares Shared Voting Power

Beneficially 8

Owned by 6,548,466.00

Each Sole Dispositive Power

Reporting 9

Person 0.00

With: Shared Dispositive Power

10

6,548,466.00

Aggregate amount beneficially owned by each reporting person

11 6,548,466.00

12 Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)

☐

Percent of class represented by amount in Row (11)

13 3.0 %

Type of Reporting Person (See Instructions)

14 OO

Comment for Type of Reporting Person: Represents 6,548,466 shares of Class B common stock which are convertible at any time at the option of the holder into shares of Class A common stock on a one-for-one basis. All shares are held by Eclipse SPV II (as defined in Item 2(a)). Eclipse SPV II GP (as defined in Item 2(a)) is the general partner of Eclipse SPV II and may be deemed to have voting and dispositive power over the shares held by Eclipse SPV II. Mr. Susan, a member of the Issuer's Board, is the sole managing member of Eclipse SPV II GP and may be deemed to have voting and dispositive power with respect to these securities. Based on 219,610,345 shares of common stock outstanding, consisting of (i) 34,500,000 shares of Class A common stock outstanding as of May 15, 2026, following the closing of the Offering, as reported in the Prospectus, which includes the full exercise of the Underwriters' Option, plus (ii) 185,304,949 shares of Class B common stock outstanding as of May 15, 2026, as reported by the Issuer in the Prospectus. The shares of Class A common stock and Class B common stock have the same rights, privileges, preferences, and powers, rank equally (including as to dividends and distributions, and upon any liquidation, dissolution, distribution of assets, or winding up of the Issuer), share ratably and are identical in all respects and as to all matters, except that the holders of shares of Class A common stock are entitled to one vote per share of Class A common stock and the holders of Class B common stock are entitled to twenty votes per share of Class B common stock.

SCHEDULE 13D

CUSIP No.

Name of reporting person

1 Eclipse SPV II, L.P.

2 Check the appropriate box if a member of a Group (See Instructions)

	☐ (a)
	☒ (b)
3	SEC use only
	Source of funds (See Instructions)
4	WC
	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)
5	☐
	Citizenship or place of organization
6	DELAWARE
	Sole Voting Power
7	0.00
Number of	Shared Voting Power
Shares	
Beneficially	8
Owned by	6,548,466.00
Each	Sole Dispositive Power
Reporting	9
Person	0.00
With:	Shared Dispositive Power
	10
	6,548,466.00
	Aggregate amount beneficially owned by each reporting person
11	6,548,466.00
	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)
12	☐
	Percent of class represented by amount in Row (11)
13	3.0 %
	Type of Reporting Person (See Instructions)
14	PN

Comment for Type of Reporting Person: Represents 6,548,466 shares of Class B common stock which are convertible at any time at the option of the holder into shares of Class A common stock on a one-for-one basis. All shares are held by Eclipse SPV II. Eclipse SPV II GP is the general partner of Eclipse SPV II and may be deemed to have voting and dispositive power over the shares held by Eclipse SPV II. Mr. Susan, a member of the Issuer's Board, is the sole managing member of Eclipse SPV II GP and may be deemed to have voting and dispositive power with respect to these securities. Based on 219,610,345 shares of common stock outstanding, consisting of (i) 34,500,000 shares of Class A common stock outstanding as of May 15, 2026, following the closing of the Offering, as reported in the Prospectus, which includes the full exercise of the Underwriters' Option, plus (ii) 185,304,949 shares of Class B common stock outstanding as of May 15, 2026, as reported by the Issuer in the Prospectus. The shares of Class A common stock and Class B common stock have the same rights, privileges, preferences, and powers, rank equally (including as to dividends and distributions, and upon any liquidation, dissolution, distribution of assets, or winding up of the Issuer), share ratably and are identical in all respects and as to all matters, except that the holders of shares of Class A common stock are entitled to one vote per share of Class A common stock and the holders of Class B common stock are entitled to twenty votes per share of Class B common stock.

SCHEDULE 13D

CUSIP No.

	Name of reporting person
1	Eclipse SPV XIII GP, LLC
2	Check the appropriate box if a member of a Group (See Instructions)

☐ (a)

☐ (b)

3 SEC use only
Source of funds (See Instructions)

4 AF

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

☐

6 Citizenship or place of organization

DELAWARE

Sole Voting Power

7

Number of 0.00

Shares Shared Voting Power

Beneficially 8

Owned by 599,880.00

Each Sole Dispositive Power

Reporting 9

Person 0.00

With: Shared Dispositive Power

10

599,880.00

Aggregate amount beneficially owned by each reporting person

11 599,880.00

Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)

12 ☐

Percent of class represented by amount in Row (11)

13 0.3 %

Type of Reporting Person (See Instructions)

14 OO

Comment for Type of Reporting Person: Represents 599,880 shares of Class B common stock which are convertible at any time at the option of the holder into shares of Class A common stock on a one-for-one basis. All shares are held by Eclipse SPV XIII (as defined in Item 2(a)). Eclipse SPV XIII GP (as defined in Item 2(a)) is the general partner of Eclipse SPV XIII and may be deemed to have voting and dispositive power over the shares held by Eclipse SPV XIII. Mr. Susan, a member of the Issuer's Board, is the sole managing member of Eclipse SPV XIII GP and may be deemed to have voting and dispositive power with respect to these securities. Based on 219,610,345 shares of common stock outstanding, consisting of (i) 34,500,000 shares of Class A common stock outstanding as of May 15, 2026, following the closing of the Offering, as reported in the Prospectus, which includes the full exercise of the Underwriters' Option, plus (ii) 185,304,949 shares of Class B common stock outstanding as of May 15, 2026, as reported by the Issuer in the Prospectus. The shares of Class A common stock and Class B common stock have the same rights, privileges, preferences, and powers, rank equally (including as to dividends and distributions, and upon any liquidation, dissolution, distribution of assets, or winding up of the Issuer), share ratably and are identical in all respects and as to all matters, except that the holders of shares of Class A common stock are entitled to one vote per share of Class A common stock and the holders of Class B common stock are entitled to twenty votes per share of Class B common stock.

SCHEDULE 13D

CUSIP No.

Name of reporting person

1 Eclipse SPV XIII, L.P.

2 Check the appropriate box if a member of a Group (See Instructions)

	☐ (a)
	☒ (b)
3	SEC use only
	Source of funds (See Instructions)
4	WC
	Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)
5	☐
	Citizenship or place of organization
6	DELAWARE
	Sole Voting Power
7	0.00
Number of	Shared Voting Power
Shares	
Beneficially	8
Owned by	599,880.00
Each	Sole Dispositive Power
Reporting	9
Person	0.00
With:	Shared Dispositive Power
	10
	599,880.00
	Aggregate amount beneficially owned by each reporting person
11	599,880.00
	Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)
12	☐
	Percent of class represented by amount in Row (11)
13	0.3 %
	Type of Reporting Person (See Instructions)
14	PN

Comment for Type of Reporting Person: Represents 599,880 shares of Class B common stock which are convertible at any time at the option of the holder into shares of Class A common stock on a one-for-one basis. All shares are held by Eclipse SPV XIII. Eclipse SPV XIII GP is the general partner of Eclipse SPV XIII and may be deemed to have voting and dispositive power over the shares held by Eclipse SPV XIII. Mr. Susan, a member of the Issuer's Board, is the sole managing member of Eclipse SPV XIII GP and may be deemed to have voting and dispositive power with respect to these securities. Based on 219,610,345 shares of common stock outstanding, consisting of (i) 34,500,000 shares of Class A common stock outstanding as of May 15, 2026, following the closing of the Offering, as reported in the Prospectus, which includes the full exercise of the Underwriters' Option, plus (ii) 185,304,949 shares of Class B common stock outstanding as of May 15, 2026, as reported by the Issuer in the Prospectus. The shares of Class A common stock and Class B common stock have the same rights, privileges, preferences, and powers, rank equally (including as to dividends and distributions, and upon any liquidation, dissolution, distribution of assets, or winding up of the Issuer), share ratably and are identical in all respects and as to all matters, except that the holders of shares of Class A common stock are entitled to one vote per share of Class A common stock and the holders of Class B common stock are entitled to twenty votes per share of Class B common stock.

SCHEDULE 13D

CUSIP No.

	Name of reporting person
1	Lior Susan
2	Check the appropriate box if a member of a Group (See Instructions)

☐ (a)
☒ (b)

3 SEC use only
Source of funds (See Instructions)

4 AF

5 Check if disclosure of legal proceedings is required pursuant to Items 2(d) or 2(e)

☐

Citizenship or place of organization

6 UNITED STATES

Sole Voting Power

7

Number of 0.00

Shares Shared Voting Power

Beneficially 8

Owned by 13,466,197.00

Each Sole Dispositive Power

Reporting 9

Person 0.00

With: Shared Dispositive Power

10

13,466,197.00

Aggregate amount beneficially owned by each reporting person

11 13,466,197.00

Check if the aggregate amount in Row (11) excludes certain shares (See Instructions)

12 ☐

Percent of class represented by amount in Row (11)

13 6.1 %

Type of Reporting Person (See Instructions)

14 IN

Comment for Type of Reporting Person: Consists of (i) 800,358 shares of Class B common stock held by Eclipse Continuity I, (ii) 5,517,493 shares of Class B common stock held by Eclipse I, (iii) 6,548,466 shares of Class B common stock held by Eclipse SPV II, and (iv) 599,880 shares of Class B common stock held by Eclipse SPV XIII. The Class B common stock is convertible at any time at the option of the holder into shares of Class A common stock on a one-for-one basis. Eclipse Continuity GP is the general partner of Eclipse Continuity I and may be deemed to have voting and dispositive power over the shares held by Eclipse Continuity I. Eclipse I GP is the general partner of Eclipse I and may be deemed to have voting and dispositive power over the shares held by Eclipse I. Eclipse SPV II GP is the general partner of Eclipse SPV II and may be deemed to have voting and dispositive power over the shares held by Eclipse SPV II. Eclipse SPV XIII GP is the general partner of Eclipse SPV XIII and may be deemed to have voting and dispositive power over the shares held by Eclipse SPV XIII. Mr. Susan, a member of the Issuer's Board, is the sole managing member of each of Eclipse Continuity GP, Eclipse I GP, Eclipse SPV II GP, and Eclipse SPV XIII GP and may be deemed to have voting and dispositive power with respect to the shares held by each of Eclipse Continuity I, Eclipse I, Eclipse SPV II, and Eclipse SPV XIII. Based on 219,610,345 shares of common stock outstanding, consisting of (i) 34,500,000 shares of Class A common stock outstanding as of May 15, 2026, following the closing of the Offering, as reported in the Prospectus, which includes the full exercise of the Underwriters' Option, plus (ii) 185,304,949 shares of Class B common stock outstanding as of May 15, 2026, as reported by the Issuer in the Prospectus. The shares of Class A common stock and Class B common stock have the same rights, privileges, preferences, and powers, rank equally (including as to dividends and distributions, and upon any liquidation, dissolution, distribution of assets, or winding up of the Issuer), share ratably and are identical in all respects and as to all matters, except that the holders of shares of Class A common stock are entitled to one vote per share of Class A common stock and the holders of Class B common stock are entitled to twenty votes per share of Class B common stock.

Item 1. Security and Issuer
Title of Class of Securities:

(a) Class A common stock, \$0.00001 par value per share
Name of Issuer:

(b) Cerebras Systems, Inc.
Address of Issuer's Principal Executive Offices:

(c) 1237 E. Arques Avenue, Sunnyvale, CALIFORNIA , 94085.

Item 2. Identity and Background

(a) This Statement is being filed by Eclipse Ventures Fund I, L.P. (Eclipse I), Eclipse Ventures GP I, LLC (Eclipse I GP), Eclipse Continuity Fund I, L.P. (Eclipse Continuity I), Eclipse Continuity GP I, LLC (Eclipse Continuity GP), Eclipse SPV II, L.P. (Eclipse SPV II), Eclipse SPV II GP, LLC (Eclipse SPV II GP), Eclipse SPV XIII, L.P. (Eclipse SPV XIII), Eclipse SPV XIII GP, LLC (Eclipse SPV XIII GP, and together with Eclipse I, Eclipse I GP, Eclipse Continuity I, Eclipse SPV II, Eclipse SPV II GP, Eclipse SPV XIII, the Reporting Entities) and Lior Susan (Mr. Susan), a member of the Issuer's board of directors (the Board). The Reporting Entities and Mr. Susan are collectively referred to as the Reporting Persons. The agreement among the Reporting Persons to file jointly in accordance with the provisions of Rule 13d-1(k)(1) under the Act is attached hereto as Exhibit 1. Each Reporting Person disclaims beneficial ownership of all securities reported in this Statement except to the extent of such Reporting Person's pecuniary interest therein, other than those securities reported herein as being held directly by such Reporting Person.

(b) The address of the principal offices of each Reporting Entity and the business address of Mr. Susan is 514 High Street, Suite 4, Palo Alto, California 94301.

(c) Each Reporting Entity is a venture capital investment entity. Mr. Susan is engaged through venture capital investment entities in acquiring, holding and disposing of interests in various companies for investment purposes. Mr. Susan is the sole managing member of (i) Eclipse Continuity GP, the general partner of Eclipse Continuity I, (ii) Eclipse I GP, the general partner of Eclipse I, (iii) Eclipse SPV II GP, the general partner of Eclipse SPV II, and (iv) Eclipse SPV XIII GP, the general partner of Eclipse SPV XIII.

(d) During the past five years, none of the Reporting Persons have been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).

(e) None of the Reporting Persons are, nor during the last five years have been, a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

(f) Each of Eclipse Continuity GP, Eclipse I GP, Eclipse SPV II GP, and Eclipse SPV XIII GP is a limited liability company organized under the laws of the State of Delaware. Each of Eclipse Continuity I, Eclipse I, Eclipse SPV II, and Eclipse SPV XIII is a limited partnership organized under the laws of the State of Delaware. Mr. Susan is a citizen of the United States of America.

Item 3. Source and Amount of Funds or Other Consideration

In May 2016, Eclipse I purchased 4,419,405 shares of the Issuer's Series A Preferred Stock for a purchase price of \$0.85 per share and an aggregate purchase price of approximately \$3.76 million. In January 2017, Eclipse I purchased 599,465 shares of the Issuer's Series B Preferred Stock for a purchase price of \$2.75449 per share and an aggregate purchase price of approximately \$1.65 million. In July 2017, Eclipse Continuity I purchased 486,175 shares of the Issuer's Series C Preferred Stock for a purchase price of \$8.9474 per share and an aggregate purchase price of approximately \$4.35 million. In November 2018, Eclipse Continuity I purchased 309,678 shares of the Issuer's Series D Preferred Stock for a purchase price of \$16.1458 per share and an aggregate purchase price of approximately \$5.0 million. In November 2019, Eclipse SPV II purchased 6,548,466 shares of the Issuer's Series E Preferred Stock for a purchase price of \$18.3249 per share and an aggregate purchase price of approximately \$120.0 million. In October 2021, Eclipse Continuity I purchased 4,505 shares of the Issuer's Series F Preferred Stock for a purchase price of \$27.7448 per share and an aggregate purchase price of approximately \$0.125 million. In October 2021, Eclipse I purchased 4,505 shares of the Issuer's Series F Preferred Stock for a purchase price of \$27.7448 per share and an aggregate purchase price of approximately \$0.125 million. In June 2017, Eclipse I purchased 494,118 shares of the Issuer's Class B common stock for a purchase price of \$0.36 per share for an aggregate purchase price of approximately \$0.178 million. In August 2022, Eclipse SPV XIII purchased 599,880 shares of the Issuer's Class B common stock for a purchase price of \$16.7525 per share for an aggregate purchase price of approximately \$10.0 million. On May 15, 2026, effective upon the closing of the Offering, each series of the Issuer's preferred stock automatically converted, for no consideration, into shares of the Class B common stock. Following the conversion, each Reporting Person directly held such number of shares of Common Stock set forth in Item 11 of their respective Cover Pages. All shares of the capital stock of the Issuer purchased by Eclipse Continuity I, Eclipse I, Eclipse SPV II, and Eclipse SPV XIII have been purchased using investment funds provided to Eclipse Continuity I, Eclipse I, Eclipse SPV II, and Eclipse SPV XIII by its limited partner and general partner investors. Unless noted above, no part of the purchase price was borrowed by any Reporting Person for the purpose of acquiring any securities discussed in this Item 3.

Item 4. Purpose of Transaction

The information set forth in Item 3 of this Statement is incorporated herein by reference. The Reporting Persons hold

the securities of the Issuer for general investment purposes. The Reporting Persons may, from time to time, depending on prevailing market, economic and other conditions, acquire additional shares of Class A Common Stock or other securities of the Issuer, dispose of any such securities, or engage in discussions with the Issuer concerning such acquisitions or dispositions or further investments in the Issuer. The Reporting Persons intend to review their investment in the Issuer on a continuing basis and, depending upon the price and availability of shares of Class A Common Stock or other securities of the Issuer, subsequent developments affecting the Issuer, the Issuer's business and prospects, other investment and business opportunities available to the Reporting Persons, general stock market and economic conditions, tax considerations and other factors considered relevant, may decide at any time to increase or to decrease the size of their investment in the Issuer in the open market, in privately negotiated transactions, pursuant to 10b5-1 trading plans or otherwise. Except as set forth above, the Reporting Persons have no present plans or intentions which would result in or relate to any of the transactions described in subparagraphs (a) through (j) of Item 4 of Schedule 13D.

Item 5. Interest in Securities of the Issuer

- (a) See Items 7-11 of the cover pages of this Statement and Item 2 above. Except to the extent of his, hers, or its pecuniary interest therein, each Reporting Person disclaims beneficial ownership of such shares of Common Stock, except for the shares, if any, such Reporting Person holds of record.
- (b) See Items 7-11 of the cover pages of this Statement and Item 2 above. Except to the extent of his, hers, or its pecuniary interest therein, each Reporting Person disclaims beneficial ownership of such shares of Common Stock, except for the shares, if any, such Reporting Person holds of record.
- (c) Except as reported in this Statement, none of the Reporting Persons has effected any transactions in the Issuer's securities within the past 60 days.
- (d) Under certain circumstances set forth in the limited partnership agreements of Eclipse Continuity GP, Eclipse I GP, Eclipse SPV II GP, and Eclipse SPV XIII GP, the general partner and limited partners of each of Eclipse Continuity I, Eclipse I, Eclipse SPV II, and Eclipse SPV XIII and may be deemed to have the right to receive dividends from, or the proceeds from, the sale of shares of the Issuer owned by such entity of which they are a partner.
- (e) Not applicable.

Item 6. Contracts, Arrangements, Understandings or Relationships With Respect to Securities of the Issuer

The Reporting Persons and certain of the Issuer's other investors entered into the Amended and Restated Investors Rights Agreement, dated January 28, 2026 (the Rights Agreement). Following the closing of the Offering, the stockholders party thereto are entitled to certain registration rights, including the right to demand that the Issuer file a registration statement or request that their shares be covered by a registration statement that the Issuer is otherwise filing. The terms and provisions of the Rights Agreement are described more fully in the Issuer's Registration Statement on Form S-1 (File No. 333-295145) and declared effective by the Commission on May 13, 2026 (the Registration Statement), and the above summary is qualified by reference to such description and the full text of the Rights Agreement, which is filed as Exhibit 2 to this Statement and is incorporated herein by reference. In connection with the Offering, each of the Reporting Persons entered into lock-up agreements, pursuant to which the Reporting Persons have agreed, subject to certain exceptions, not to sell, transfer or otherwise convey any of the Issuer's securities held by each of the Reporting Persons for 180 days following the date of the underwriting agreement for the Offering. The terms and provisions of such lock-up agreements are described more fully in the Registration Statement, and the above summary is qualified by reference to such description and the full text of the lock-up agreement, a form of which is filed as Exhibit 3 to this Statement as attached as Exhibit A to the Underwriting Agreement filed with to the Registration Statement and is incorporated herein by reference.

Item 7. Material to be Filed as Exhibits.

Exhibit 1: Joint Filing Agreement, dated May 22, 2026, by and among the Reporting Persons (filed herewith). Exhibit 2: Amended and Restated Investors Rights Agreement, dated January 28, 2026, by and among the Registrant and certain of its stockholders, (filed as Exhibit 4.3 to the Issuer's Registration Statement on Form S-1/A as filed with the Commission on May 11, 2026 (SEC File No. 333-295145) and incorporated herein by reference). Exhibit 3: Form of Lock-Up Agreement for certain directors, officers and other stockholders of the Issuer (filed as Exhibit 1.1 to the Issuer's Registration Statement on Form S-1/A as filed with the Commission on May 11, 2026 (SEC File No. 333-295145) and incorporated herein by reference).

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Eclipse Continuity GP I, LLC

Signature: /s/ Lior Susan

Name/Title: Lior Susan, Managing Member

Date: 05/22/2026

Eclipse Continuity Fund I, L.P.

Signature: /s/ Lior Susan

Name/Title: Lior Susan, Managing Member

Date: 05/22/2026

Eclipse Ventures GP I, LLC

Signature: /s/ Lior Susan

Name/Title: Lior Susan, Managing Member

Date: 05/22/2026

Eclipse Ventures Fund I, L.P.

Signature: /s/ Lior Susan

Name/Title: Lior Susan, Managing Member

Date: 05/22/2026

Eclipse SPV II GP, LLC

Signature: /s/ Lior Susan

Name/Title: Lior Susan, Managing Member

Date: 05/22/2026

Eclipse SPV II, L.P.

Signature: /s/ Lior Susan

Name/Title: Lior Susan, Managing Member

Date: 05/22/2026

Eclipse SPV XIII GP, LLC

Signature: /s/ Lior Susan

Name/Title: Lior Susan, Managing Member

Date: 05/22/2026

Eclipse SPV XIII, L.P.

Signature: /s/ Lior Susan

Name/Title: Lior Susan, Managing Member

Date: 05/22/2026

Lior Susan

Signature: /s/ Lior Susan

Name/Title: Lior Susan

Date: 05/22/2026